TotalExpert®

INSURANCE

Protect and Enhance Your Brand

Ace your next audit with centralized marketing compliance

Take your marketing efforts to the next level while adhering to corporate brand standards and industry regulations. Ensure brand consistency across all channels, including print, digital, and social media.

The Total Expert experience platform empowers Medicare agents to maintain complete brand control and increase speed to market. Experience worry-free audits and equip your team with approved marketing materials – faster.

Your Brand. Your Way.
Leverage an enterprise system of record, purpose-built for financial services to store, track, and deploy assets from one platform.

Enterprise Compliance Reporting
Achieve top-down visibility with automated record-keeping and on-demand audit reports to maintain marketing and brand compliance.

Permissions and Workflows
Control and manage permissions and workflows for compliance officers, referral partners, and users - ensuring every marketing asset meets brand standards and regulations.

Co-Marketing Visibility
Automatically split costs down to the pixel for compliance, manage co-marketing payments, and create custom approval workflows with detailed tracking and reporting.

Go to market with confidence knowing your brand is protected and meets the complex regulations of the insurance industry.

Learn more: **totalexpert.com/medicare**