

Guiding you to success.



## Our Available Services

|  | CRM Ir | mplem | entation |
|--|--------|-------|----------|
|--|--------|-------|----------|

- Account Strategy
- Marketing Staffing Support
- Sales Training
- Marketing Compliance Review
- Data Integrity Consult
- Graphic Design
- Copywriting
- Web Services
- SEO/Google AdWords Management

- Facebook Ad Management
- Video Production
- ✓ User Management
- Contact Management
- Oynamic Email Template (Editable)
- ✓ Dynamic Flyer Template (Editable)
- Dynamic Social Asset
- Dynamic Postcard Template (Editable)
- Dynamic Co-branded Materials
- Dynamic Journey Configuration

- ✓ Auto-Campaign Configuration
- Customizable Signature
- Dynamic Disclaimers for Compliance
- Dynamic Landing Pages
- ✓ Dynamic Event Registration Pages
- ✓ Focused View Configuration
- Dashboard Configuration
- Custom User Field Solution
- Ø Onboarding Support
- Training Support



# CRM Management Packages

Our basic package that covers your most essential needs

Custom Asset Development

- **Emails**
- Flyers
- Social Posts
- Postcards
- Contact Management
- User Management
- Training Support

Up to 10 Hours per month

Our premier package that covers your most advanced projects.

- Dynamic Journey Configuration
- Customized Signature
- Dynamic Disclaimers
- Focused View Configuration
- Dashboard Configuration
- Custom User Field Solution
- Compliance Review

Up to 50 Hours per month

An upgraded service package that covers more advanced projects.

- - Custom Asset Development
  - Co-Branded Assets
  - Dynamic Assets (DBA, etc.)
- Journey Configuration
- Auto-Campaign Configuration
- Dynamic Landing Pages
- Onboarding Support

Up to 20 Hours per month